

APPLICATION for LOW INCOME HOUSING TAX CREDIT (LIHTC) PROPERTY

Project Name _____ Unit # _____ No. of Bedrooms _____

Phone (home) _____ (work) _____

Current Address: _____

Email Address (es): _____

PLEASE PRINT. PLEASE ANSWER ALL QUESTIONS! Do not leave any space or blanks, write "NO or N/A" where appropriate.

PART I - FAMILY COMPOSITION - To be completed by applicant

Directions to Applicant: Please complete the table below for each member of your household, whether or not those members are related. Include all members who you anticipate will live with you at least 50% of the time during the next 12 months. (A full time student is anyone who is enrolled for at least five calendar months for the number of hours or courses which are considered full-time attendance by that institution. The five calendar months need not be consecutive.)

Name <u>ALL</u> People to Occupy Unit LAST NAME FIRST MI	DOB	Age	Sex	Relationship	Marital Status (single, divorce, separated, widowed)	Social Security #	Student? Yes or No
1.				HEAD			
2.							
3.							
4.							
5.							
6.							

Please complete the following questions:

If any member of the household has used another name, please list this below (maiden name, former name, etc)

Former name used	Current name used
Former name used	Current name used

1. Do you expect any changes in the household composition in the next 12 months (expecting a child)? If Yes please explain: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
2. Do you or any other adult members of the household anticipate a change to the current income information within the next 12 months (i.e. seeking employment, expecting child support/alimony, expecting a promotion, etc.)? If Yes please explain: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
3. Do all of the above household members reside in the household 100% of the time? If No, please list household members and why: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No

PART I - FAMILY COMPOSITION (CONTINUE) - To be completed by applicant

<p>4. Are all occupants' full-time students? If Yes please answer the following listed below:</p> <p>a) Are any of the students married and already filing a joint Federal Income Tax Return with their spouse? <input type="checkbox"/> Yes <input type="checkbox"/> No (If yes, <u>and</u> all household members are full time students, attach a copy of the Signed Federal Income Tax Return).</p> <p>b) Are any of the students receiving assistance under Title IV of the Social Security Act, which includes but is not limited to TANF/TAFF/AFDC/FIP? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>c) Are any of the students enrolled in a job training program receiving assistance under the Workforce Investment Act or under similar Federal, State, or local laws? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>d) Are you a single parent household with at least one dependent child? The parent is not the dependent of another individual and the child is only a dependent of the resident or the other, non-resident parent. <input type="checkbox"/> Yes <input type="checkbox"/> No (If yes, and all household members are full time students, a signed copy of the Tax Return and Divorce Decree must be attached.)</p> <p>e) Is any student(s) part of the foster care program? <input type="checkbox"/> Yes <input type="checkbox"/> No</p>	<input type="checkbox"/> Yes <input type="checkbox"/> No
<p>5. Does any adult member of the household <u>anticipate</u> enrolling in the next twelve (12) months as a student? If yes who:</p> <p>_____</p> <p>Name of School (s) _____ Where located: _____</p> <p>When do you plan to attend? _____</p>	<input type="checkbox"/> Yes <input type="checkbox"/> No

PART II – RENTAL HISTORY - To be completed by applicant

6. Residence History: Current & Previous Landlords:
 (Past 2 years residence including any owned by applicants.)

Current Address	Rent/Month	Utilities/Month	Reason for Leaving
Landlord Name	Landlord Address		Landlord Phone
When did you move in: _____		When did you move out: _____	

Previous Address	Rent/Month	Utilities/Month	Reason for Leaving
Landlord Name	Landlord Address		Landlord Phone
When did you move in: _____		When did you move out: _____	

Previous Address	Rent/Month	Utilities/Month	Reason for Leaving
Landlord Name	Landlord Address		Landlord Phone
When did you move in: _____		When did you move out: _____	

PART III - HOUSEHOLD INCOME - To be completed by applicant

For questions (7) through (29), indicate the amount of anticipated income for all household members named in the table on page 1 (for minors, unearned income amounts only), during the 12 month period beginning this date. If you are uncertain which types of income must be included or may be excluded, please ask the management personnel for assistance.

Do you or any one in your household have:

Income	Applicant Yes or No		Other Applicant Yes or No		Amount:
(7) Wages or Salaries (gross income)					\$
(8) Child Support (court ordered amount)					\$
(9) Alimony					\$
(10) Social Security (gross amount)					\$
(11) Railroad Pension					\$
(12) Supplemental Security Income (SSI)					\$
(13) Public Assistance – AFDC, TANF, General Assistance					\$
(14) Veterans Administration Benefits					\$
(15) Pensions, IRA, and/or 401 (k) (Keogh Accounts)(regular periodic payments)					\$
(16) Annuities (regular periodic payments)					\$
(17) Unemployment Compensation					\$
(18) Disability, Death Benefits and/or Life Insurance Dividends					\$
(19) Worker’s Compensation					\$
(20) Severance Pay					\$
(21) Net Income from a Business (Self-Employment, including rental property, land contracts, or other forms of real estate)					\$
(22) Income from Assets					\$
(23) Regular Contributions and/or Gifts					\$
(24) Lottery Winnings or Inheritances					\$
(25) All regular pay paid to members of the Armed Forces					\$
(26) Education, Grants, Scholarships or other Student Benefits					\$
(27) Long Term Medical Care Insurance Payments in Excess of \$180.00 per day					\$
(28) Other Income					\$
(29) Are any of these items listed above being deposited onto a pre-paid debit card (Direct Express, Net Spend, Relia Card, Citi Bank, Etc.)					\$
Total					\$
Total Gross Annual Income from previous Year (separate out if unrelated adults)					\$

PART IV - ASSET INCOME - To be completed by applicant

CURRENT ASSETS - List all assets currently held by all household members and the cash value of each. The Cash value is the market value of the asset minus reasonable costs there were, or would be, incurred in selling or converting the asset to cash.

Do you or anyone in your household have:

Asset	Applicant Yes or No	Other Applicant Yes or No	Cash Value Amount	Name of Bank:
(30) Savings Account			\$	
(31) Checking Account <small>Debit Card/Demand Deposit Account</small>			\$	
(32) Certificate of Deposit			\$	
(33) Safe Deposit Box			\$	
(34) Trust Account			\$	
(35) Any Stocks or Securities			\$	
(36) Any Treasury Bills			\$	
(37) Retirement Fund / Annuities <small>(Include IRA's or Keogh Accounts)</small>			\$	
(38) Mutual Funds			\$	
(39) Saving Bonds			\$	
(40) Money Market Account			\$	
(41) Cash on Hand <small>(excluding checking accts)</small>			\$	
(42) Prepaid Debit Card <small>(Direct Express, NetSpend, CitiBank, reloadable Wal-Mart cards, red or green dot cards, Etc.)</small>			\$	

Do you or anyone in your household have:

43. Do you or any other member of your household have any Whole or Universal Life Insurance Policies? If so who is this listed with: _____ Cash Value \$ _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
44. Have any Personal Property held as an Investment (this includes: paintings, artwork, collector or show cars, jewelry, coin or stamp collections, antiques, etc.)? Cash Value \$ _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
45. Received any Lump Sum Receipts? (Include inheritances, capital gains, lottery winnings, insurance settlements and other claims)? When _____ Cash Value _____ Where are Funds Held? _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
46. Own Equity in real estate, rental property, land contracts/contract for deeds or other real estate holdings or other capital investments (this included your personal residence, mobile homes, vacant land, farms, vacation homes or commercial property)? a. If yes, type of property: _____ b. Location of Property: _____ c. Appraised Market Value: _____ d. Mortgage or Outstanding loan balance due: _____ e. Amount of Annual Insurance Premium: _____ f. Amount of most recent tax bill: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
47. Have you sold or disposed of any other assets in the last 2 years? (given money away, set up Irrevocable Trust Account, property, etc.) If yes, type of asset: _____ Market Value when sold or disposed: _____ Amount sold or disposed for: _____ Date of Transaction: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
48. Do you have any other assets not listed above (excluding personal property)? If yes, please list: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No

PART V - EMPLOYMENT HISTORY - To be completed by applicant

49. Head's Current Employer:					
Date Hired:	Date terminated:	Supervisor:			
Salary: \$ _____	Circle One:	Annually	Weekly	Bi-Weekly	Monthly
Employer Address:					
Address	City	State	Zip	Phone Number	

50. Head's Previous Employer:					
Date Hired:	Date terminated:	Supervisor:			
Salary: \$ _____	Circle One:	Annually	Weekly	Bi-Weekly	Monthly
Employer Address:					
Address	City	State	Zip	Phone Number	

51. Spouse Current Employer:					
Date Hired:	Date terminated:	Supervisor:			
Salary: \$ _____	Circle One:	Annually	Weekly	Bi-Weekly	Monthly
Employer Address:					
Address	City	State	Zip	Phone Number	

52. Other Applicant's Current Employer:					
Date Hired:	Date terminated:	Supervisor:			
Salary: \$ _____	Circle One:	Annually	Weekly	Bi-Weekly	Monthly
Employer Address:					
Address	City	State	Zip	Phone Number	

PART VI - CREDIT REFERENCES - To be completed by applicant

Name	Address/Phone	Monthly Payment
53.		\$
54.		\$
55.		\$

PART VII - OTHER - To be completed by applicant

56. Do you have full custody of your child (ren)? Explain the custody arrangements: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
57. Would you or any members of your household benefit from a handicapped-accessible unit? If yes, explain: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
58. Have you ever been evicted? If yes, explain: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
59. Have you filed for bankruptcy? If yes, explain: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
60. Have you ever been convicted of a felony? If yes, explain: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
61. Will your household be eligible or are you applying to receive Section 8 rental assistance in the next 12 months? Explain: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No

PART VII - OTHER (CONTINUE) - To be completed by applicant

62. Have you <u>ever</u> received rental assistance If yes, explain: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
63. Has your rental assistance ever been terminated for fraud, non-payment of rent or failure to recertify? If yes, explain: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
64. Will this be your only place of residence? If no, explain: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
65. What is the condition of your currently housing? Standard _____ Unsafe or Unhealthy _____ Living with Parents _____ No Indoor Plumbing/Kitchen _____ Currently without Housing _____ Livings with Family or Friends _____	<input type="checkbox"/> Yes <input type="checkbox"/> No

PART VIII – RESIDENT’S STATEMENT - To be completed by applicant

66. Do you have a legal right to be in the United States: (check one that applies)

_____ Yes, because I am a United States Citizen
 _____ Yes, because I have valid documentation from the Bureau of Citizenship and Immigration Services (formerly The Immigration and Naturalization Service)
 _____ No

If you answered “Yes” because you are a non-U.S. citizen with valid documentation, you must provide documentation and complete paperwork required by the Department of Housing and Urban Development, so we can verify that you are a Non-Citizen with eligible immigration status.

PART IX – SPECIAL NEEDS - To be completed by applicant

67. Does anyone in your household have special needs?	<input type="checkbox"/> Yes <input type="checkbox"/> No
68. Special living accommodations required? If yes please explain: _____ _____ _____ _____	<input type="checkbox"/> Yes <input type="checkbox"/> No

PART X – IN CASE OF EMERGENCY, NOTIFY: - To be completed by applicant

Name / Relationship	Address	Phone

PART XI - RESIDENT'S STATEMENT - To be completed by applicant

I/we understand that the above information is being collected to determine my/our eligibility for residency. I/we authorize the owner/manager to verify all information provided on this Application/Certification and my/our signature is our consent to obtain such verification. I/we certify that I/we have revealed all assets currently held or previously disposed of and that I/we have no other assets than those listed on this form (other than personal property). I/we further certify that the statements made in this Application/Certification are true and complete to the best of my/our knowledge and belief and are aware that false statements are punishable under Federal law.

SIGNATURE OF ALL PARTIES TO THIS APPLICATION, 18 YEARS OR OLDER:

Applicant Signature (Head)

Date

Applicant Signature (Co-Head)

Date

Other Applicant Signature

Date

Other Applicant Signature

Date

To be completed by Owner / Property Manager:

OWNER'S STATEMENT: Based on the representations herein and upon the proof and documentation obtained, the household named in Section 1 of this Application/Certification is eligible under the provisions of Section 42 of the Internal Revenue Code, as amended, to live in a unit in the development. Based on the representations herein and upon the proofs and documentation obtained, the household constitutes a low-income resident who's anticipated annual income for the next twelve months does not exceed:

For Initial Application: \$ _____ (Income Limit for Household Size)

Signature of Owner's or Developer's

Authorized Representative: _____ Date _____

Did anyone help and assist you in filling out this application?	<input type="checkbox"/> Yes <input type="checkbox"/> No
_____ Signature	_____ Date
_____ Signature of person who assisted with application and their relationship to applicant	_____ Date
Reason for the assistance: _____ _____	

VOLUNTARY INFORMATION

This information is being requested in accordance with federal regulations. This information is for reporting purposes only. The information will not be used in evaluation of your application or to discriminate against you in any way. You are not required to furnish this information, but are encouraged to do so.

I choose not to complete this questionnaire.

Name <u>ALL</u> People to Occupy Unit LAST NAME FIRST	Relationship	Racial –please see below *1	Ethnicity- Please see below *2	Disabled – please see below *3
1.	HEAD			
2.				
3.				
4.				
5.				
6.				
7.				
8.				

Racial*1

- 1 – White 2 – Black/African American 3 – American Indian/Alaska Native
 4 – Asian 5 – Native Hawaiian/Other Pacific Islander

Ethnicity*2

- 1 – Hispanic or Latino 2 – Not Hispanic or Latino

Disabled*3

- Yes No

Military Service

- Pre-Vietnam Era Vietnam Veteran
 Post-Vietnam Era Disabled Veteran

How did you hear about this housing opportunity?

- Newspaper Company Employee Professional Publication
 Job Fair Placement Office Web Site
 Other _____

THANK YOU FOR TAKING THE TIME TO FILL OUT THIS QUESTIONNAIRE!